Topic 3: Choropleth Mapping and Analysis

Dr. Kam Tin Seong Assoc. Professor of Information Systems

School of Computing and Information Systems, Singapore Management University

2019/11/25 (updated: 2021-05-12)

Content

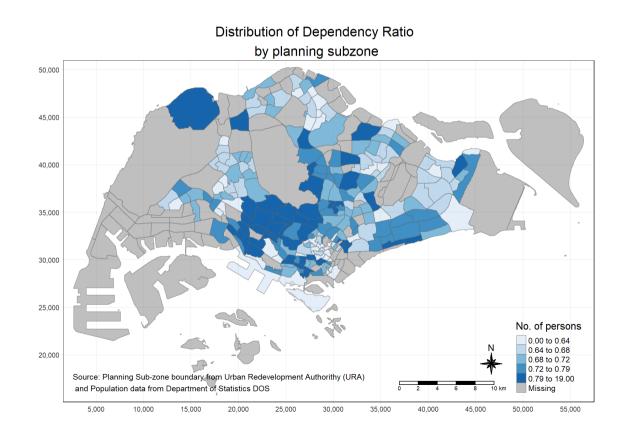
- Choropleth Mapping with in R
 - Classification of maps
 - Data Classification

0

- Analytical Mapping Techniques
 - Box map
 - Mapping rates

Choropleth Map

A choropleth map is a type of thematic map in which areas are shaded or patterned in proportion to a statistical variable that represents an aggregate summary of a geographic characteristic within each area, such as population or per-capita income.



Mapping packages in R

Selected popular mapping packages

CRAN Task View: Analysis of Spatial Data

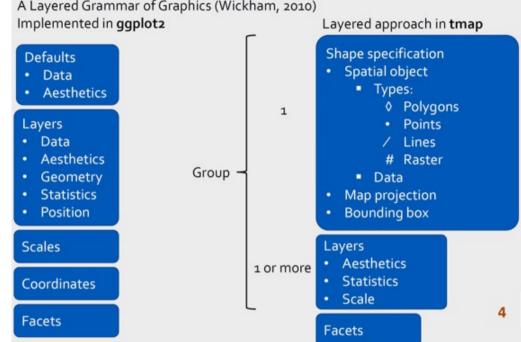
- tmap
- mapsf
- leaflet
- ggplot2. Read Chapter 6: Maps of 'ggplot2: Elegant Graphics for Data Analysis' for more detail.
- ggmap
- quickmapr
- mapview

Other packages

- RColorBrewer
- classInt

Introducing *tmap*

- *tmap* is a R package specially designed for creating thematic maps using the pricinples of the Grammar of **Graphics**.
- It offers a flexible, layer-based, and easy to use approach to create thematic maps, such as choropleths and proportional symbol maps.
- It supports two modes: *plot*(static maps) and *view* (interactive maps).
- It provides shiny integration(with *tmapOutput* and *renderTmap*).



A Layered Grammar of Graphics (Wickham, 2010)

Introducing tmap

Shape objects

- *tmap* supports **simple features** from the new *sf* package.
- It also supports the class Spatial and Raster, respectively from the *sp* and the *raster* package. The supported subclasses are:

	Without data	With data
Polygons	SpatialPolygons	SpatialPolygonsDataFrame
Points	SpatialPoints	SpatialPointsDataFrame
Lines	SpatialLines	SpatialLinesDataFrame
Raster	SpatialGrid	SpatialGridDataFrame
Raster	SpatialPixels	SpatialPixelsDataFrame
Raster		RasterLayer
Raster		RasterBrick
Raster		RasterStack

Basic Choropleth Mapping using tmap

- In this hands-on exercise, you will learn how to plot choropleth maps by using **tmap** package.
- By the end of this hands-on exercise, you will be able:
 - to import an aspatial data in R by using **readr** pakage,
 - to import geospatial data (ESRI shapefile) into R as simple feature objects using sf package,
 - to perform data wrangling using *dplyr* and *tidyr* packages,
 - \circ to plot choropleth maps using *tmap* package.

Getting Started

For this in-class exercise, the following R packages are needed:

- sf,
- tmap, and
- tidyverse

Write a code chunk to install and launch these packages in R.

The code chunk should look similar to below:

```
packages = c('sf', 'tmap', 'tidyverse')
for (p in packages){
    if(!require(p, character.only = T)){
        install.packages(p)
    }
    library(p,character.only = T)
}
```

Importing Geospatial Data

In order to prepare a choropleth map, we need a geospatial data and an associated attribute data. In this exercise, the geospatial data is URA's Master Plan 2014 Subzone Boundary (i.e. MP14_SUBZONE_WEB_PL). It can be downloaded from data.gov.sg.

• Write a code chunk to import *MP14_SUBZONE_WEB_PL* into R as an sf data.frame. Name the sf data.frame *mpsz*.

The code chunk

Reading layer `MP14_SUBZONE_WEB_PL' from data sour ## Simple feature collection with 323 features and 15 ## Geometry type: MULTIPOLYGON ## Dimension: XY ## Bounding box: xmin: 2667.538 ymin: 15748.72 xmax: ## Projected CRS: SVY21

Importing Attribute Data into R

In this exercise, you are required to:

- download the latest Singapotre Residents by Planning Area/Subzone, Age Group, Sex and Type of Dwelling, June 2011-2020 data from Department of Statistics, Singapore home page.
- parse the downloaded data into R as a tibble data.frame. Call the tibble data.frame *popdata*.

The code chunk is:

popdata <- read_csv("data/aspatial/respopagese;</pre>

Data Preparation

You are required to prepare a data table with year 2020 values. The data table should include the variables PA, SZ, YOUNG, ECONOMY ACTIVE, AGED, TOTAL, DEPENDENCY.

- YOUNG: age group 0 to 4 until age groyup 20 to 24,
- ECONOMY ACTIVE: age group 25-29 until age group 60-64,
- AGED: age group 65 and above,
- TOTAL: all age group, and
- DEPENDENCY: the ratio between young and aged against economy active group.

To fully appreciate the functions used in the code chunk on the right, you are recommended to read the reference guide of filter(), group_by(), mutate() and select() functions of dplyr package and pivot_wider() of tidyr package.

The code chunk is:

```
popdata2020 <- popdata %>%
  filter(Time == 2020) %>%
  group_by(PA, SZ, AG) %>%
  summarise(`POP` = sum(`Pop`)) %>%
  ungroup()%>%
  pivot wider(names from=AG,
              values from=POP) %>%
  mutate(YOUNG = rowSums(.[3:6])
         +rowSums(.[12])) %>%
mutate(`ECONOMY ACTIVE` = rowSums(.[7:11])+
rowSums(.[13:15]))%>%
mutate(`AGED`=rowSums(.[16:21])) %>%
mutate(`TOTAL`=rowSums(.[3:21])) %>%
mutate(`DEPENDENCY` = (`YOUNG` + `AGED`)
/`ECONOMY ACTIVE`) %>%
  select(`PA`, `SZ`, `YOUNG`,
       `ECONOMY ACTIVE`, `AGED`,
       `TOTAL`, `DEPENDENCY`)
```

Georelation Join

Performing georelation join by using the *SUBZONE_N* field of *mpsz* simple features data.frame and *SZ* field of *popdata2020* tibble data.frame as the unique identifiers. Called the output data-frame as *mpszpop2020*.

The code chunk is:

```
popdata2020 <- popdata2020 %>%
  mutate_at(.vars = vars(PA, SZ),
               .funs = funs(toupper)) %>%
  filter(ECONOMY ACTIVE > 0)
mpszpop2020 <- left_join(mpsz, popdata2020,
                    by = c("SUBZONE_N" = "SZ"))</pre>
```

Things to learn from the code chunk above:

- Extra step is required to convert the values in PA and SZ fields to uppercase. This is because the values of PA and SZ fields are made up of upperand lowercase on the other hand the SUBZONE_N and PLN_AREA_N are in uppercase.
- *left_join()* of **dplyr** package is used with mpsz simple feature data.frame as the left data table is to ensure that the output will be a simple features data.frame.

Plotting functions of tmap

Two approaches can be used to prepare thematic map using *tmap*, they are:

- Plotting a thematic map quickly by using **qtm()**.
- Plotting highly customisable thematic map by using tmap elements.

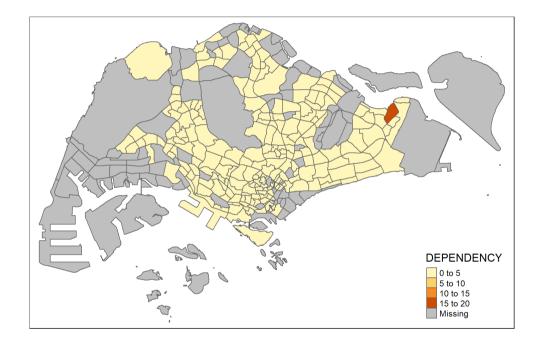
Plotting a choropleth map quickly by using qtm()

The easiest and quickest to draw a choropleth map using **tmap** is using *qtm()*. It is concise and provides a good default visualisation in many cases.

The code chunk below will draw a cartographic standard choropleth map as shown below.

Things to learn from the code chunk above:

- *tmap_mode()* with "plot" option is used to produce a static map. For interactive mode, "view" option should be used.
- *fill* argument is used to map the attribute (i.e. DEPENDENCY)



tmap elements

tm_shape()

• The first element to start with is tm_shape(), which specifies the shape object.

Function	Argument	Description	Spatial types
tm_shape	shp	shape object	polygons points lines raster cells
	projection bbox	projection code bounding box	

tmap elements

Base layers

• Next, one, or a combination of the following drawing layers should be specified:

Drawing layer	Description	Aesthetics
Base layer		
tm_polygons	Draw polygons	col
tm_symbols	Draws symbols	size, col, shape
tm_lines	Draws polylines	col, lwd
tm_raster	Draws a raster	col
tm_text	Add text labels	text, size, col

tmap element

Base layers

- Each of these functions specifies the geometry, mapping, and scaling component of the LGTM.
- An aesthetic can take a constant value, a data variable name, or a vector consisting of values or variable names.
- If a data variable is provided, the scale is automatically configured according to the values of this variable, but can be adjusted with several arguments. For instance, the main scaling arguments for a color aesthetic are color palette, the preferred number of classes, and a style to create classes.
- Also, for each aesthetic, except for the text labels, a legend is automatically created.
- If a vector of variable names is provided, small multiples are created, which will be explained further below.

tmap elements

Derived layers

• The supported derived layers are as follows:

Derived layer		
tm_fill	Fills the polygons	see tm_polygons
tm_borders	Draws polygon borders	none
tm_bubbles	Draws bubbles	see tm_symbols
tm_squares	Draws squares	see tm_symbols
tm_dots	Draws dots	see tm_symbols
tm_markers	Draws markers	see tm_symbols and tm_text
tm_iso	Draws iso/contour lines	see tm_lines and tm_text

tmap elements

Derived layers

• Each aesthetic can take a constant value or a data variable name. For instance, tm_fill(col="blue") colors all polygons blue, while tm_fill(col="var1"), where "var1" is the name of a data variable in the shape object, creates a choropleth.

Drawing a base map

The basic building block of **tmap** is *tm_shape()* followed by one or more layer elemments such as *tm_fill()* and *tm_polygons()*.

In the code chunk below, *tm_shpae()* is used to define the input data (i.e *mpsz_agmale2018*) and *tm_polygons()* is used draw the planning subzone polygons

```
tm_shape(mpszpop2020) +
  tm_polygons()
```

Be warned: The "+" sign should be place at the end of a code line and not at the front of a code line.



But why the figure is not sharp?

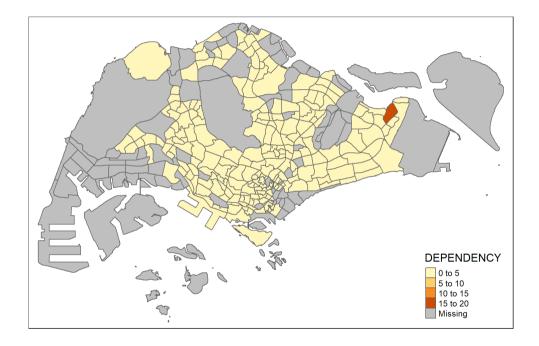
Drawing a choropleth map using tm_polygons()

To draw a choropleth map showing the geographical distribution of a selected variable by planning subzone, we just need to assign the target variable such as *DEPENDENCY* to *tm_polygons()*.

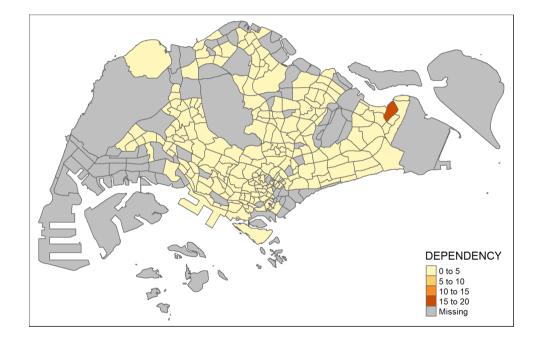
tm_shape(mpszpop2020)+
 tm_polygons("DEPENDENCY")

Things to learn from *tm_polygons(*):

- By default, 5 bins will be used.
- The default data classification method used is called "pretty".
- The default colour scheme used is "YlOrRd" of ColorBrewer. You will learn more about the color palette later.
- By default, Missing value will be shaded in gray.



Now it looks shaper



{r, echo=TRUE, eval=FALSE, message=FALSE, warning=FALSE, fig.retina=3}

- The default dpi = 72. The default fig.retina = 2. That means the dpi is 72 x 2 = 144
- That means the dpi is 72 x 3 = 216
- out.width = fig.width * dpi / fig.retina

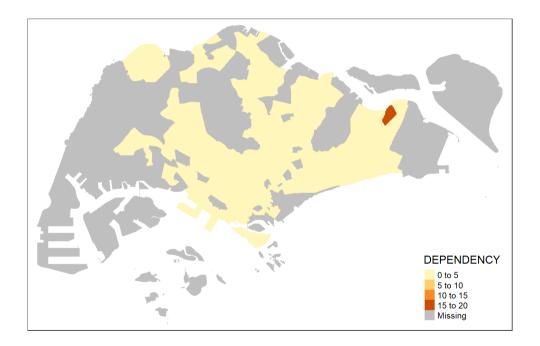
Drawing a choropleth map using *tm_fill()* and *tm_border()**

Actually, *tm_polygons()* is a wrapper of *tm_fill()* and *tm_border()*. *tm_fill()* shades the polygons by using the default colour scheme and *tm_borders()* adds the borders of the shapefile onto the choropleth map.

The code chunk below draw a choropleth map by using *tm_fill()* alone.

```
tm_shape(mpszpop2020)+
   tm_fill("DEPENDENCY")
```

Notice that the planning subzones are shared according to the respective dependecy values

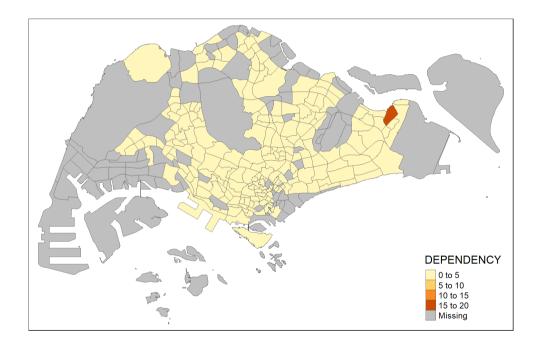


Drawing a choropleth map using *tm_border()**

To add the boundary of the planning subzones, *tm_border*s will be used as shown in the code chunk below.

Notice that light-gray border lines have been added on the choropleth map.

- *lwd* = border line width. The default is 1,
- *alpha* = transparency number between 0 (totally transparent) and 1 (not transparent). By default, the alpha value of the col is used (normally 1),
- *col* = border colour, and
- *Ity* = border line type. The default is "solid".



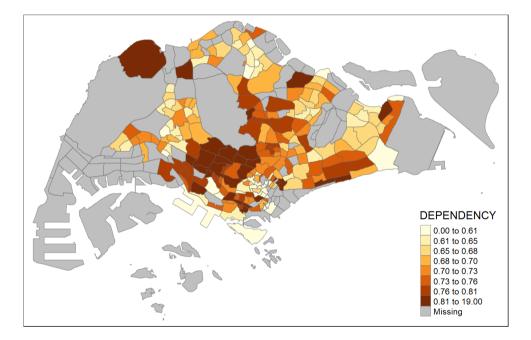
Data classification methods of tmap

Most choropleth maps employ some method of data classification. The point of classification is to take a large number of observations and group them into data ranges or classes.

tmap provides a total ten data classification methods, namely: *fixed*, *sd*, *equal*, *pretty* (default), *quantile*, *kmeans*, *hclust*, *bclust*, *fisher*, and *jenks*.

To define a data classification method, the *style* argument of *tm_fill(*) or *tm_polygons(*) will be used.

The code chunk below shows a quantile data classification with 8 classes are used.



Comparing Quantile and Equal Interval

In the code chunk below, *quantile* and *equal* data classification methods are used.

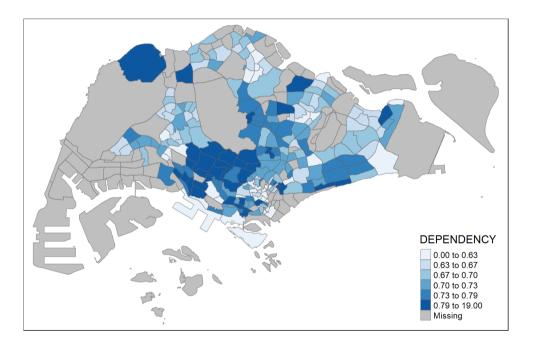
Notice that the distribution of quantile data classification method are more evenly distributed then equal data classification method.

Colour Scheme

tmap supports colour ramps either defined by the user or a set of predefined colour ramps from the **RColorBrewer** package.

To change the colour, we assign the prefered colour to *palette* argument of *tm_fill()* as shown in the code chunk below.

Notice that the choropleth map is shaded in blue.

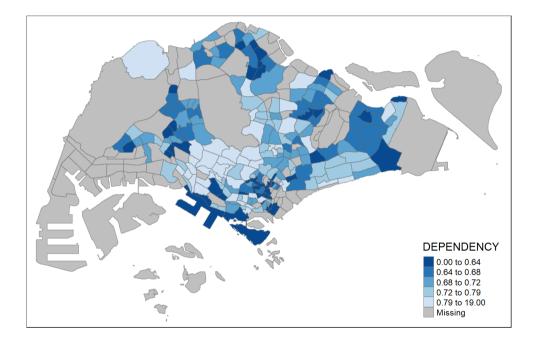


More about colour

To reverse the colour shading, add a "-" prefix.

```
tm_shape(mpszpop2020)+
   tm_fill("DEPENDENCY",
        style = "quantile",
        palette = "-Blues") +
   tm_borders(alpha = 0.5)
```

Notice that the colour scheme has been reversed.



Map Layouts

Map layout refers to the combination of all map elements into a cohensive map. Map elements include among others the objects to be mapped, the title, the scale bar, the compass, margins and aspects ratios, while the colour settings and data classification methods covered in the previous section relate to the palette and break-points used to affect how the map looks.

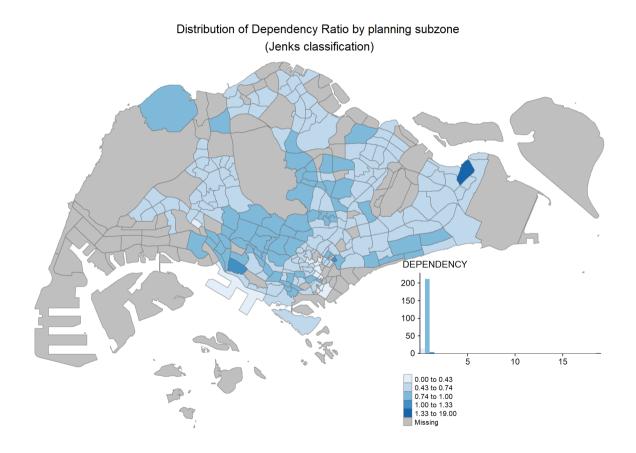
Map Legend

In **tmap**, several *legend* options are provided to change the placement, format and appearance of the legend.

```
tm_shape(mpszpop2020)+
 tm_fill("DEPENDENCY",
         style = "jenks",
          palette = "Blues",
         legend.hist = TRUE,
          legend.is.portrait = TRUE,
          legend.hist.z = 0.1) +
 tm_layout(main.title = "Distribution of Dependency Ratio by planning subzone \n(Jenks classificat
           main.title.position = "center",
           main.title.size = 1,
           legend.height = 0.45,
           legend.width = 0.35,
           legend.outside = FALSE,
            legend.position = c("right", "bottom"),
            frame = FALSE) +
 tm_borders(alpha = 0.5)
```

Map Legend

The output map



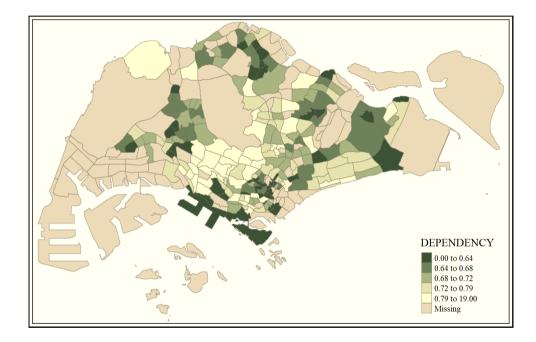
[1] "#E3EEF8" "#BFD8EC" "#7FB9DA" "#4090C5" "#1664AB"

Map style

tmap allows a wide variety of layout settings to be changed. They can be called by using *tmap_style()*.

The code chunk below shows the *classic* style is used.

```
tm_shape(mpszpop2020)+
   tm_fill("DEPENDENCY",
            style = "quantile",
            palette = "-Greens") +
   tm_borders(alpha = 0.5) +
   tmap_style("classic")
```



Cartographic Furniture

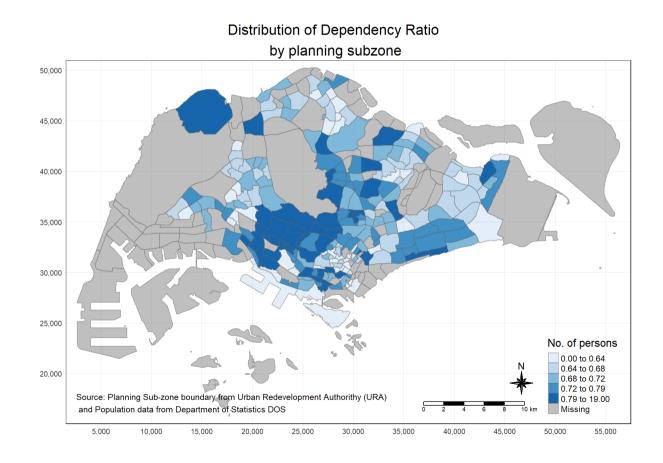
Beside map style, **tmap** also also provides arguments to draw other map furniture such as compass, scale bar and grid lines.

In the code chunk below, *tm_compass()*, *tm_scale_bar()* and *tm_grid()* are used to add compass, scale bar and grid lines onto the choropleth map.

```
tm shape(mpszpop2020)+
 tm fill("DEPENDENCY",
         style = "quantile",
          palette = "Blues",
         title = "No. of persons") +
 tm_layout(main.title = "Distribution of Dependency Ratio \nby planning subzone",
           main.title.position = "center",
           main.title.size = 1.2,
            legend.height = 0.45,
            legend.width = 0.35,
            frame = TRUE) +
 tm borders(alpha = 0.5) +
 tm_compass(type="8star", size = 2) +
 tm scale bar(width = 0.15) +
 tm_grid(lwd = 0.1, alpha = 0.2) +
 tm_credits("Source: Planning Sub-zone boundary from Urban Redevelopment Authorithy (URA)\n and Pop
             position = c("left", "bottom"))
                                                                                                    33 / 55
```

Cartographic Furniture

The output plot



To reset the default style, the code chunk use the code chunk below.

Drawing Small Multiple Choropleth Maps

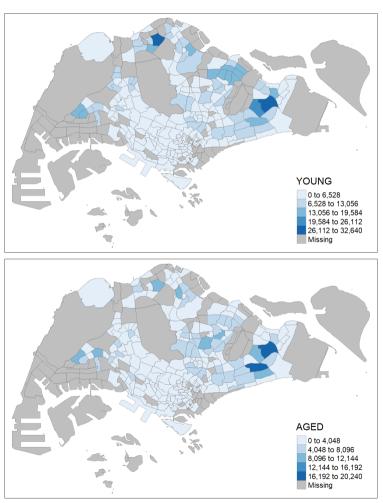
Small multiple maps, also refered to facet maps, are composed of many maps arrange side-by-side, and sometimes stacked vertically. Small multiple maps enable the visualisation of how spatial relationships change with respect to another variable, such as time.

In **tmap**, small multiple maps can be plotted in three ways:

- by assigning multiple values to at least one of the asthetic arguments,
- by defining a group-by variable in *tm_facets()*, and
- by creating multiple stand-alone maps with *tmap_arrange()*.

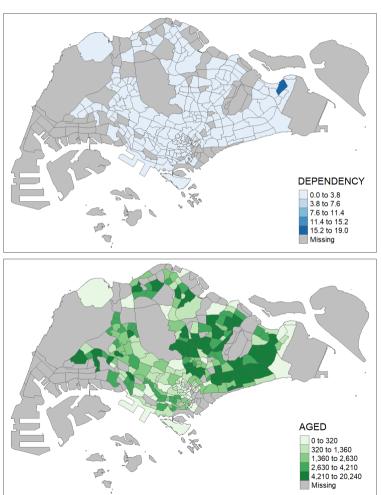
By assigning multiple values to at least one of the aesthetic arguments

In this example, small multiple choropleth maps are created by defining *ncols* in tm_fill()



By assigning multiple values to at least one of the aesthetic arguments

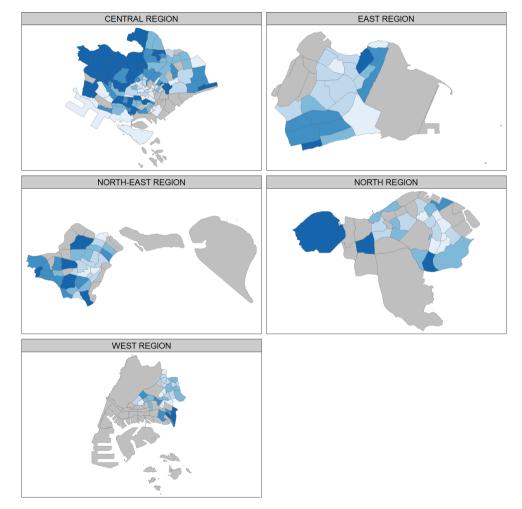
In this example, small multiple choropleth maps are created by assigning multiple values to at least one of the aesthetic arguments



By defining a group-by variable in *tm_facets()*

In this example, multiple small choropleth maps are created by using **tm_facets()**.

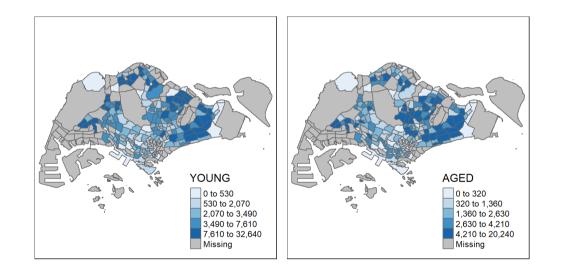
```
tm_shape(mpszpop2020) +
   tm_fill("DEPENDENCY",
        style = "quantile",
        palette = "Blues",
        thres.poly = 0) +
   tm_facets(by="REGION_N",
        free.coords=TRUE,
        drop.shapes=TRUE) +
   tm_layout(legend.show = FALSE,
        title.position = c("center",
                              "center"),
        title.size = 20) +
   tm_borders(alpha = 0.5)
```



By creating multiple stand-alone maps with tmap_arrange()

In this example, multiple small choropleth maps are created by creating multiple stand-alone maps with **tmap_arrange()**.

tmap_arrange(youngmap, agedmap, asp=1, ncol=2)



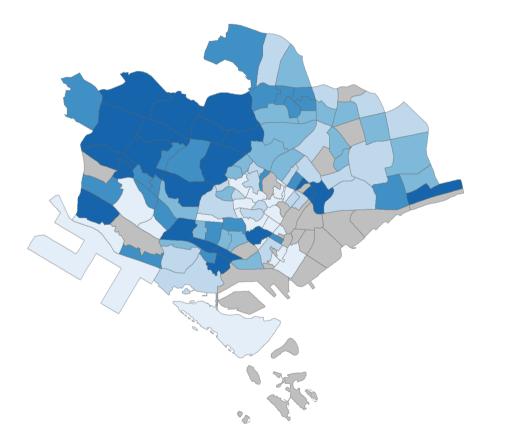
Mappping Spatial Object Meeting a Selection Criterion

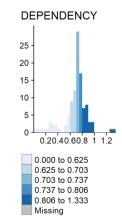
Instead of creating small multiple choropleth map, you can also use selection function to map spatial objects meeting the selection criterion.

```
tm_shape(mpszpop2020[mpszpop2020$REGION_N=="CENTRAL REGION", ]) +
  tm_fill("DEPENDENCY",
        style = "quantile",
        palette = "Blues",
        legend.hist = TRUE,
        legend.is.portrait = TRUE,
        legend.hist.z = 0.1) +
   tm_layout(legend.outside = TRUE,
        legend.height = 0.45,
        legend.width = 5.0,
        legend.position = c("right", "bottom"),
        frame = FALSE) +
   tm_borders(alpha = 0.5)
```

Mappping Spatial Object Meeting a Selection Criterion

The output choropleth maps.

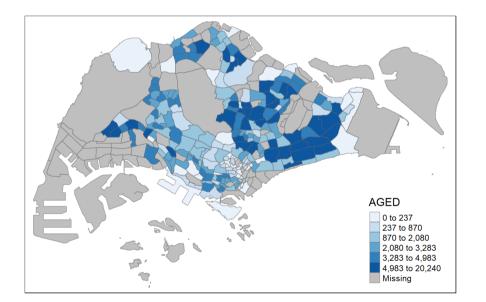


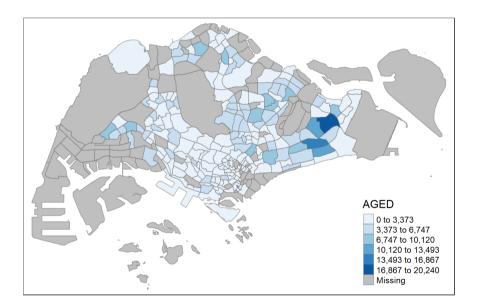


[1] "#E3EEF8" "#BFD8EC" "#7FB9DA" "#4090C5" "#1664AB"

Limitation of Statistical Map: Maps lie!

Although both choropleth maps were created using the same variable (i.e. aged population) but the choropleth maps produced look very different. This is because the choropleth maps were created using two different data classification methods. For the choropleth map on the left, quantile classification method was used and for choropleth on the right, equal interval classification method was used.



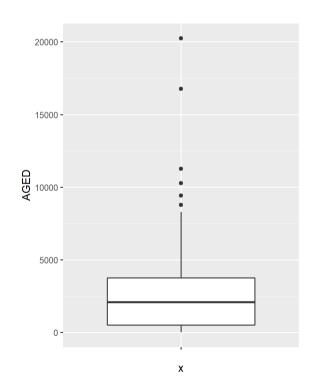


Challenge:

• How to identify planning subzones with extreme high or low numbers of aged population?

Visualising Extreme Values

 Boxplot is one one the popular Exploratory Data Analysis (EDA) technique used to show the statistics and distribution of data values.



The code chunk is:

Despite its usefulness, boxplot is not able to reveal the spatial distribution of these outliers.

Extreme Value Maps

- Extreme value maps are variations of common choropleth maps where the classification is designed to highlight extreme values at the lower and upper end of the scale, with the goal of identifying outliers.
- These maps were developed in the spirit of spatializing EDA, i.e., adding spatial features to commonly used approaches in non-spatial EDA (Anselin 1994).

Box map

- Displaying summary statistics on a choropleth map by using the basic priciples of boxplot.
- In essence, a box map is an augmented quartile map, with an additional lower and upper category. When there are lower outliers, then the starting point for the breaks is the minimum value, and the second break is the lower fence. In contrast, when there are no lower outliers, then the starting point for the breaks will be the lower fence, and the second break is the minimum value (there will be no observations that fall in the interval between the lower fence and the minimum value).
- To create a box map, a custom breaks specification will be used. However, there is a complication. The break points for the box map vary depending on whether lower or upper outliers are present.

Why Writing Functions?

Writing a function has three big advantages over using copy-and-paste:

- You can give a function an evocative name that makes your code easier to understand.
- As requirements change, you only need to update code in one place, instead of many.
- You eliminate the chance of making incidental mistakes when you copy and paste (i.e. updating a variable name in one place, but not in another).

Source: Chapter 19: Functions of **R for Data Science**.

Creating the boxbreaks function

```
boxbreaks <- function(v,mult=1.5) {</pre>
  qv <- unname(quantile(v))</pre>
  igr < -gv[4] - gv[2]
  upfence <- qv[4] + mult * iqr
  lofence \langle -qv[2] - mult * iqr
  # initialize break points vector
  bb <- vector(mode="numeric",length=7)</pre>
  # logic for lower and upper fences
  if (lofence < qv[1]) { # no lower outliers</pre>
    bb[1] <- lofence</pre>
    bb[2] <- floor(qv[1])
  } else {
    bb[2] <- lofence</pre>
    bb[1] <- qv[1]
  }
  if (upfence > qv[5]) { # no upper outliers
    bb[7] <- upfence</pre>
    bb[6] <- ceiling(qv[5])</pre>
  } else {
    bb[6] <- upfence</pre>
    bb[7] <- qv[5]
  bb[3:5] <- qv[2:4]
  return(bb)
```

The code chunk on the left is an R function that creating break points for a box map.

- arguments:
 - v: vector with observations
 - mult: multiplier for IQR (default 1.5)
- returns:
 - bb: vector with 7 break points compute quartile and fences

Creating the get.var function

```
get.var <- function(vname,df) {
    v <- df[vname] %>% st_set_geometry(NULL)
    v <- unname(v[,1])
    return(v)
}</pre>
```

The code chunk on the left is an R function to extract a variable as a vector out of an sf data frame.

- arguments:
 - vname: variable name (as character, in quotes)
 - df: name of sf data frame
- returns:
 - v: vector with values (without a column name)

Test drive the newly created function

Let's test the newly created function

var <- get.var("AGED", mpszpop2020)
boxbreaks(var)</pre>

Let's exclude AGED = NA by using the code chunk below.

```
mpszpop2020a <- mpszpop2020 %>%
   filter(AGED>=0)
var <- get.var("AGED", mpszpop2020a)
boxbreaks(var)</pre>
```

[1] -4330 0 515 2080 3745 8590 20240

Boxmap function

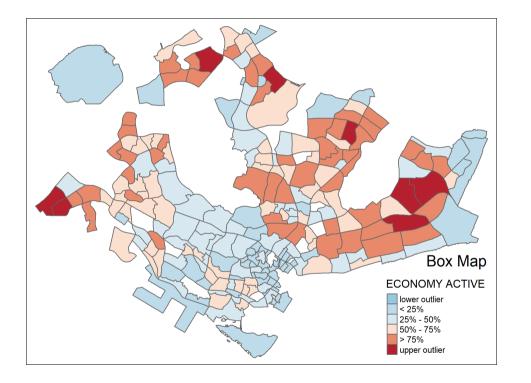
```
boxmap <- function(vnam, df,</pre>
                    legtitle=NA,
                    mtitle="Box Map",
                    mult=1.5){
  var <- get.var(vnam,df)</pre>
  bb <- boxbreaks(var)</pre>
  tm_shape(df) +
     tm fill(vnam,title=legtitle,
              breaks=bb,
              palette="-RdBu",
          labels = c("lower outlier",
                      "< 25%",
                      "25% - 50%",
                      "50% - 75%",
                      "> 75%",
                      "upper outlier")) +
  tm_borders() +
  tm_layout(title = mtitle,
            title.position = c("right",
                                 "bottom"))
```

The code chunk on the left is an R function to create a box map.

- arguments:
 - vnam: variable name (as character, in quotes)
 - df: simple features polygon layer
 - legtitle: legend title
 - mtitle: map title
 - mult: multiplier for IQR
- returns:
 - a tmap-element (plots a map)

The box map of AGED population

boxmap("ECONOMY ACTIVE", mpszpop2020a)

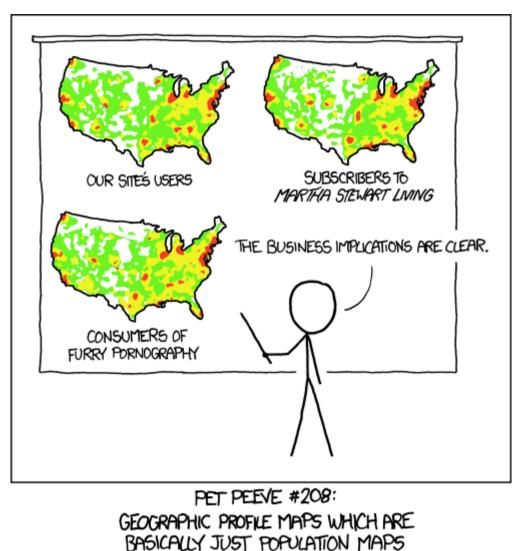


- The box map reveals that there are six upper outliers (i.e. planning subzone with extremely high numbers of aged population)
- Four of the upper outliers are located at the eastern region and they are closed to each others.
- There is no lower outlier.

But why some planning subzones were eaten by rats? Can you fix it?

Choropleth Map for Rates

In much of our readings we have now seen the importance to map rates rather than counts of things, and that is for the simple reason that population is not equally distributed in space. That means that if we do not account for how many people are somewhere, we end up mapping population size rather than our topic of interest.



Raw rate map

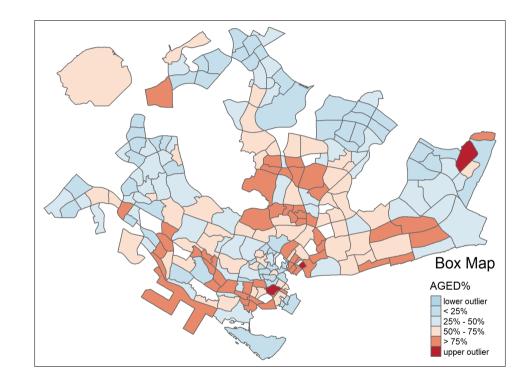
• First, compute the raw rate by using the code chunk below:

```
mpszpop2020a <- mpszpop2020 %>%
    mutate(`AGED%` = (`AGED`
/`TOTAL`)*100) %>%
    filter(`AGED%` >= 0)
```

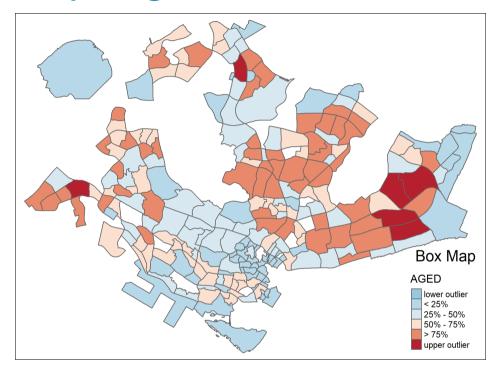
Next, the boxmap function will be used to plot the raw rate map as shown in the code chunk below.

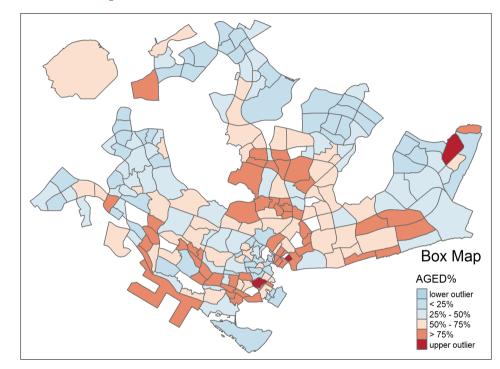
```
var <- get.var("AGED%", mpszpop2020a)
boxbreaks(var)
boxmap("AGED%", mpszpop2020a)</pre>
```

[1] -2.17276 0.00000 11.28169 16.48199 20.25132 3



Comparing Absolute and Rate Choropleth Maps





References

All About tmap package

- tmap: Thematic Maps in R
- Development site
- tmap User Guide
- tmap: get started!
- tmap: changes in version 2.0
- tmap: creating thematic maps in a flexible way (useR!2015)
- Exploring and presenting maps with tmap (useR!2017)